

Income and Expense Worksheet for 2020-2021 Aid Applicants

Student Name: _____

The income listed on your financial aid application materials is unusually low. We are requesting additional data about your household finances so that we may understand your expenses and how you are meeting your financial obligations.

Please indicate all expenses and resources for your household CURRENTLY this year) by writing in the amount you pay for each month in the categories listed below. For any category in which you had no expense or resource, please write "0."

EXPENSES	COST (average/month)
Rent/Mortgage/Taxes	\$ _____
Electric/Fuel Utilities	\$ _____
Medical Insurance	\$ _____
Car Insurance	\$ _____
Car Payment	\$ _____
Food	\$ _____
Clothing	\$ _____
Telephone	\$ _____
OTHER: (Please provide type)	
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
If RENT/MORTGAGE is zero, please explain:	

RESOURCES	AMOUNT (average/month)
Work Income	\$ _____
Interest and Dividend Income	\$ _____
Child Support	\$ _____
Alimony	\$ _____
Social Security	\$ _____
Unemployment Comp.	\$ _____
Depletion of Savings	\$ _____
Welfare Benefits	\$ _____
Personal Loan Received: (Please describe)	
_____	\$ _____
Assets Sold/Cashed In: (Please describe)	
_____	\$ _____
OTHER INCOME BENEFIT: (Please describe)	
_____	\$ _____
FINANCIAL GIFT: (Please include any bills paid on your behalf by someone else, but not considered a loan)	
_____	\$ _____

Expenses CANNOT Be Greater Than Resources

SIGNATURE: I certify that all the information provided is true and complete to the best of my knowledge.

Signature: _____

Date: _____

Signature: _____

Date: _____

NOTE: Resources must equal or be more than expenses. Incomplete, inaccurate, or illegible entries will delay the financial aid process.